

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

Date: July 01, 2024

Ref: NBHI/NSE-COMPL/FY2024-25/18

To,
National Stock Exchange of India Limited
Listing Department, Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Dear Sir/ Madam,

Ref: ISINs- INE995S08010, INE995S08028

Sub: Intimation of Filing of Draft Red Herring Prospectus

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, we wish to inform you that Niva Bupa Health Insurance Company Limited (formerly known as Max Bupa Health Insurance Company Limited) (“**Company**”) has filed the draft red herring prospectus dated June 29, 2024 (“**DRHP**”) with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with the initial public offering of equity shares of face value of ₹10 each (“**Equity Shares**”) comprising of a fresh issue of Equity Shares aggregating up to ₹8,000 million and an offer for sale of Equity Shares by certain existing and eligible shareholders of the Company aggregating up to ₹22,000 million (collectively, the “**Offer**”). The Offer is subject to receipt of regulatory approvals, market conditions and other considerations.

The above is for your information, records and dissemination.

Thanking you,

Yours faithfully,

For **Niva Bupa Health Insurance Company Limited** (*formerly Max Bupa Health Insurance Company Limited*)

Rajat Sharma

Company Secretary

Membership No.: F7069

Address: 14th Floor, Capital Cyberscape,
Sector 59, Gurugram, Haryana 122102

NIVA BUPA HEALTH INSURANCE COMPANY LIMITED

CIN – U66000DL2008PLC182918

Registered Office: First Floor, C-98 Lajpat Nagar, Part 1, New Delhi-110024, India.

Corporate Office: 14th Floor, Capital Cyberscape, Sector 59, Gurugram, Haryana- 122102, India.

www.nivabupa.com